



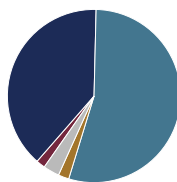
ASSET ALLOCATION PREFERENCE FORM

The Bradley Impact Fund offers a spectrum of investment options to help you effectively pursue your short- and long-term objective for your charitable giving. You can choose the investment portfolio that best matches the intent and timeline for your giving.

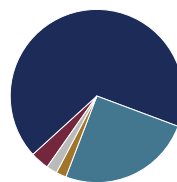
BRADLEY IMPACT FUND PORTFOLIOS: ASSET ALLOCATION



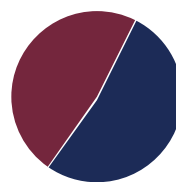
Aggressive Growth



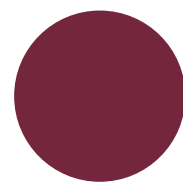
Moderate Growth & Income



Moderate Income



Short Duration



Money Market

ASSET CLASS	Aggressive Growth	Moderate Growth & Income	Moderate Income	Short Duration	Money Market
Cash Alternatives	1.6%	1.7%	3.5%	47.8%	100%
Fixed Income	5.0%	39.0%	37.4%	52.2%	0.0%
Equity	91.4%	54.4%	25.1%	0.0%	0.0%
Real Assets	2.0%	2.0%	1.9%	0.0%	0.0%
Alternative Investments	0.0%	3.0%	2.0%	0.0%	0.0%
Other	0.0%	0.0%	0.0%	0.0%	0.0%
Total Portfolio	100%	100%	100%	100%	100%



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INVESTMENT OPTIONS

Please choose from the following Investment Options (see above for Bradley Impact Fund Portfolios' Asset Allocation):

Aggressive Growth _____ %

The Aggressive Growth Model emphasizes capital appreciation with minimal consideration for current income and usually has significant exposure to more volatile growth assets. Aggressive Growth investors seek a higher level of returns and are willing to accept a higher level of risk that may result in more significant losses.

Growth & Income _____ %

The Growth and Income Model emphasizes a blend of current income and capital appreciation and usually has some exposure to more volatile growth assets. Moderate Growth and Income investors are willing to accept a modest level of risk that may result in increased losses in exchange for the potential to receive modest returns.

See four more options on next page. >>

INVESTMENT OPTIONS *continued*

Moderate Income _____ %

The Moderate Income Model emphasizes current income with minimal consideration for capital appreciation and usually has less exposure to more volatile growth assets. Moderate Income investors are willing to accept a modest level of risk that may result in increased losses in exchange for the potential to receive modest returns.

Short Duration _____ %

The Short Duration Model emphasizes preservation of capital to meet possible withdrawal needs and protection of principal over a period from several months to an interest rate cycle. There is no consideration for capital appreciation as the assets are held in fixed income securities with short maturities and money market funds. Short Duration investors generally assume lower risk, but may still experience losses or have lower expected returns.

Money Market _____ %

The Money Market Model is designed with a preference for short-term liquidity and stability of principal. It maintains an emphasis on capital preservation and current income rather than appreciation. The allocation of 100% cash alternatives include very short-term securities that typically pay interest on prevailing market rates and are backed by or collateralized by the US Treasury and government.

SIGNATURE

By signing below, I authorize Bradley Impact Fund to honor my allocation changes as stated above. I understand that Bradley Impact Fund will strive to make these allocation changes promptly and I agree to review my Bradley Impact Fund statement for accuracy. I agree to notify Bradley Impact Fund of any inconsistencies, so corrections can be made in a timely manner.

Account Name

Donor's Signature

Date

Print Name