

1400 N. Water Street, Suite 300 Milwaukee, WI 53202 p: (414) 291-2500 www.bradleyimpactfund.org

INDIVIDUALLY MANAGED FUNDS

INVESTMENT AUTHORIZATION FORM

DONOR ADVISOR REC	COMMENDATION		
		Individually Managed Fund in a (name of financial inst	titution) managed by
Giving Account (the "Account		ne of investment Advisor) for th	e assets in the Personal
I/We acknowledge receipt of	and agreement with this	s Investment Recommendation amended by the Bradley Impact	
 Signature	Date	Signature	Date
Print Donor Name		Print Donor Name	
Recommendation Form and t	he Individually Managed	eceipt of and agreement with tld Funds Program Description, w	
Bradley Impact Fund from tin	ne to time.		
Signature	Date	Print Investment Advisor	Name
Email		Phone	
ACCOUNT INFORMAT	TON		
Financial institution's address			
	s		
		est wire transfers, questions on	activity, etc.)
Name		est wire transfers, questions on	activity, etc.)